

214 Bridge Street, Building D, Metuchen, NJ 08840 Phone: (732) 494-6766 Fax: (732) 494-1454 Email: clientservices@explore-biz.com

NON-DISCLOSURE AND CONFIDENTIALITY AGREEMENT

(ALL BUYERS ARE REQUIRED TO SIGN THIS DOCUMENT)

The undersigned prospective purchaser(s) (the "Buyer") hereby requests confidential information, currently and from this time forward, on businesses represented by Sunbelt Business Brokers of NJ, Inc. ("Sunbelt"). Buyer hereby acknowledges that Sunbelt first provided such information to the Buyer. In consideration of Sunbelt having provided such information, the Buyer hereby agrees:

- 1. Not to divulge such information to others, except to their attorney and accountants to secure their advice and counsel; and
- 2. To conduct ALL further inquiries into the business opportunities listed below exclusively through the offices of Sunbelt.

The Buyer acknowledges that Sunbelt is acting as agent of the seller and all fees due Sunbelt are, and will be, the responsibility of the seller.

Buyer further acknowledges that the seller of the business has provided all information and materials provided on each business opportunity by Sunbelt to Sunbelt. The seller believes the information to be true and accurate; however, accuracy is not guaranteed and all information should not be considered complete. While statements may be presented concerning a matter of opinion, whether or not so identified, these are only statements of opinion. Sunbelt makes no representations or warranties, expressed or implied, regarding the information provided to Buyer. All information provided to the Buyer is for confidential use and is to be used solely for the purpose of evaluating a business opportunity as a potential buyer.

Print Name						
Address						
City/State			Zip			
Phone	Home	Fax 1	Cell Phone			
Numbers	()	()	()			
	Work • ()		Can we call office phone? Yes-□ No-□			
e-Mail						
Businesses To Be Shown:						
1.						
2.						
Receipt of a copy and acceptance of the terms of this acknowledgment and agreement is hereby acknowledged and confirmed.						
	(0)	Δ	, 200			
(Signature of Buyer) (Date) Authorized Sunbelt Agent:						



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FINANCIAL INFORMATION

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ASSETS		LIABILITIES and NET WORTH				
Cash in checking account	\$	Notes payable to banks	\$			
Cash in savings account	\$	Notes payable to other	\$			
Stocks and bonds	\$	Real estate indebtedness	\$			
IRA's, retirement plans,	\$	Automobile(s) indebtedness	\$			
Real estate, home	\$	Owning on life insurance	\$			
Real estate, other	\$	Charge accounts	\$			
Automobile(s)	\$	Credit cards	\$			
Your own business	\$	Taxes payable	\$			
Appraised collectibles	\$	Other liabilities (describe)				
Money due you	\$		\$			
Other assets (describe) 1			\$			
	\$		\$			
	\$		\$			
	\$		\$			
TOTAL ASSETS	\$	TOTAL LIABILITIES	\$			
NET WORTH ("Total Assets" Minus "Total Liabilities")						
Liquid Capital	\$	Amount to be financed	\$			
TOTAL INVESTMENT ("Total Liquid Capital" Plus "Amount to be Financed")						
Do you have a financial partner	Yes-□ ₁ No-□					
If Yes, please explain:						
Do you have additional income sources: Yes-□						
If Yes, please explain:						
All the information herein is a true and correct representation of my personal and financial condition. It is understood that the purpose of this questionnaire is to compile general information and that it is in no way binding upon either Sunbelt Network or the prospective buyer/acquirer.						
THIS IS NOT A CONTRACT:, 200, 200						